

This is an Abridged Prospectus containing salient features of the Prospectus dated September 21, 2023 (The "Prospectus") and Addendum to Prospectus dated September 25, 2023. You are encouraged to read greater details available in the Prospectus along with Addendum. (Prospectus and Addendum can be downloaded from the website of LM at www.srujanalpha.com and of the Company www.kontorspace.in THIS ABRIDGED PROSPECTUS CONSISTS OF SIX PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND FOUR PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



KONTOR SPACE LIMITED

Corporate Identity Numbers: U70109MH2018PLC304258, Date of Incorporation: January 17, 2018

| REGISTERED OFFICE | CORPORATE OFFICE | CONTACT PERSON | TELEPHONE AND EMAIL | WEBSITE |
|---|------------------|-----------------------|--|-------------------------|
| Office No. A1 & B1, 9th Floor, Ashar IT Park Road No. 16 Z, Wagle Industrial Estate, Thane West, Maharashtra 400604 | N.A | Mrs. Anamika Talesara | Tel: +91 022- 62790001 E-mail: <u>info@kontorspace.in</u> | https://kontorspace.in/ |

PROMOTERS OF OUR COMPANY: MR. KANAK MANGAL & MRS. NEHA MITTAL

| DETAILS OF OFFER TO PUBLIC, PROMOTERS/SELLING SHAREHOLDERS | | | | | | | | | |
|--|----------------------------------|--|---|---|--|--|--|--|--|
| ТҮРЕ | FRESH ISSUE SIZE (IN ₹ LAKHS) | OFS SIZE (BY NO. OF SHARES OR BY AMOUNT IN ₹) | TOTAL ISSUE SIZE | ELIGIBILITY | | | | | |
| Fresh Issue aggregating to ₹1562.40 Lakhs | | Nil | 1680000 Equity Shares aggregating to ₹1562.40 Lakhs | THE ISSUE IS BEING MADE PURSUANT TO REGULATION 229(1) OF SEBI ICDR REGULATIONS, 2018. AS THE COMPANY'S POST ISSUE FACE VALUE CAPITAL DOES NOT EXCEEDS RS.1000 LAKHS | | | | | |

Details of OFS by Promoters/ Promoter group/ other selling shareholders:- NIL

| Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers- NA. | | | | | | | |
|---|--|--|--|--|--|--|--|
| PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES | | | | | | | |
| Price Band* | ₹ 93/- Per Equity Share of Face value of ₹ 10/- each | | | | | | |
| Minimum Bid Lot Size | 1,200 Equity Shares | | | | | | |
| Bid/Offer Open On | September 27, 2023 | | | | | | |
| Bid/Closes Open On | October 03, 2023 | | | | | | |
| Finalisation of Basis of Allotment with the Designated Stock Exchange | On or before October 06,2023 | | | | | | |
| Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account | On or before October 09, 2023 | | | | | | |
| Credit of Equity Shares to Demat accounts of Allottees | On or before October 10, 2023 | | | | | | |
| Commencement of trading of Equity Shares | On or before October 11, 2023 | | | | | | |
| DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION – NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES | | | | | | | |

* For details of price and Basis for Issue Price, please refer to advertisement and page 80 of the Prospectus.

Details of WACA of all shares transacted by promoters over the trailing eighteen months from the date of Prospectus

| Period | Weighted Average Cost of Acquisition (in Rs.) | Upper End of the Price Band is 'X' times the WACA | Range of acquisition price Lowest Price-Highest Price (in Rs.) | | | | | | |
|---|---|---|---|--|--|--|--|--|--|
| Trailing Eighteen Month from the date of Prospectus | 8.89 | 10.46 | 10.46 | | | | | | |
| WACA: Weighted Average Cost of Acquist | VACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus. | | | | | | | | |

RISKS IN RELATION TO THE FIRST ISSUE

The face value of the Equity Shares is \gtrless 10/- each. The Issue Price to be determined by our Company in consultation with the LM on the basis of the assessment of market demand for our Equity Shares as disclosed in "Basis for Issue Price" on page 80 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 23.

PROCEDURE

You may obtain a physical copy of the Application form and the Prospectus from Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"), syndicate members, registered brokers, registrar to issue, Depository Participants, underwriters, bankers to the issue, or Self Certified Syndicate Banks. You may also download the Prospectus from the websites of Lead Manager, Company and Stock Exchange where the equity shares are proposed to be listed that www.srujanalpha.com, wwww.srujanalpha.com"//wwww.srujanalpha.com"///www.sruja

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the National Stock Exchange of India Limited ("NSE") i.e. <u>www.nseindia.com</u>; and the Lead Manager <u>www.srujanalpha.com</u>

PRICE INFORMATION OF LEAD MANAGER: KONTOR SPACE LIMITED

| Sr. No | Issuer Name | Issue Size (₹ in Cr.) | Issue Price (₹) | Listing Date | Opening Price on Listing Date (₹) | +/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 30thCalendar Days from Listing | +/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 90thCalendar Days from Listing | +/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 180thCalendar Days from Listing |
|-----------|-------------|--------------------------------|--------------------|--------------|---|---|---|--|
|-----------|-------------|--------------------------------|--------------------|--------------|---|---|---|--|

| Sr. No | Issuer Name | Issue Size (₹ in Cr.) | Issue Price (₹) | Listing Date | Opening Price on Listing Date (₹) | +/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 30thCalendar Days from Listing | +/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 90thCalendar Days from Listing | +/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 180thCalendar Days from Listing |
|-----------|------------------------|--------------------------------|--------------------|------------------|---|---|---|--|
| 1. | Dharni Capital Service | 1,074 | 20.00 | January 31, 2023 | 21.00 | +1.50% | +3.00% | +20.05% |
| | Limited- SME IPO | | | | | [-0.23%] | [+3.03%] | [+11.72%] |

| SUMMARY STATEMENT OF DISCLOSURE | | | | | | | | | | | | | | |
|---------------------------------|--|------------|------------------------|-----------------------|---|-------------|--|---------------------|-------------|-----------------------|---------------------|-------------|-----------------------|---------------------|
| Financial | Total Total Funds discount as on 30th calendar day from listing premium calendar da Financial No. Baised date date | | nium as on 30th discou | | os. of IPO trading at liscount as on 180th endar day from listing date | | Nos. of IPO trading at premium as on 180th calendar day from listing date | | | | | | | |
| Year | of IPOs | (₹ in Cr.) | Over 50% | Between 25- 50% | Less than 25% | Over 50% | Between 25- 50% | Less than 25% | Over 50% | Between 25- 50% | Less than 25% | Over 50% | Between 25- 50% | Less than 25% |
| 2022-23 | 1 | 1,074 | - | - | - | - | | 1 | - | - | - | - | - | 1 |

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | | | | |
|---|---|--|--|--|--|
| Srujan Alpha Capital Advisors LLP | Cameo Corporate Services Limited | | | | |
| Registered Address: 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai -400 064 Correspondence Address: 824 & 825, Corporate Avenue, Sonawala Road, opposite Atlanta Centre, Sonawala Industry Estate, Goregaon, Mumbai- 400063 Tel: +91 022- 46030709 E-mail: jinesh@stujanalpha.com Website: www.srujanalpha.com Contact Person: Mr. Jinesh Doshi SEBI Registration Number: INM000012829 | Registered Address: "Subramanian Building", #1, Club House Road, Chennai - 600 002 Telephone: +91-44-40020700, 28460390 Fax: +91-44-28460129 E-mail: investor@cameoindia.com Website: www.cameoindia.com Contact Person: Mr. R.D. Ramasamy, Director CIN No.: U67120TN1998PLC041613 SEBI Registration No.: INR000003753 | | | | |
| STATUTORY & PEER REVIEW AUDITORS OF THE COMPANY | LEGAL ADVISOR TO THE COMPANY | | | | |
| M/s P.R Agarwal & Awasthi, Chartered Accountants | ChirAmrit Corporate LLP | | | | |
| Registered Address: 42, Gopal Bhavan, 199, Princess Street \Mumbai - 400002 Tel No.: +91 022-220 93908 Email: info@pawanca.com Contact Person: Mr. Pawan KR Agarwal Firm Registration No.: 117940W Peer Review Registration No. 013567 | Registered Address: 6 th Floor, 'Unique Destination', Opp. Times of India, Tonk Road, Jaipur-302 015, Rajasthan Tel: +91 9829500420 E-mail: <u>ritu@chiramritlaw.com</u> Contact Person: Ms. Ritu Soni | | | | |
| BANKERS TO THE COMPANY HDFC Bank Limited | BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK | | | | |
| Name: Ri Address: B.501/502, O2 Commercial Contact Per Des Tel N Email SEBI Regist | Axis Bank Limited Address: Darvesh Grand, Shop No.2, 4th Road,Khar (West), Mumbai-400052, Maharashtra Contact Person: Toufiq Ullah Designation: Branch Head Contact No: +91 9833560101 Email: kharstation.branchhead@axisbank.com Website: www.axisbank.com RKET MAKER khav Securities Limited Suilding, Asha Nagar, Mulund (W), Mumbai-400080 son: Mr. Hitesh H Lakhani ignation: Director So: 202- 69078300 ID: info@rikhav.net ration no: INZ000157737 ite: www.rikhay.net | | | | |
| Name of Credit Rating Agency and rating or grading obtained, if any: Not A | Applicable | | | | |
| Name of Debenture Trustee, if any: Not Applicable | ** | | | | |
| Self-Certified Syndicate Banks | The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 which is updated from time to time | | | | |
| SCSBs eligible as Issuer Banks for UPI | The list of banks is available on <u>https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40</u> which is updated from time to time | | | | |
| | Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along he website of the Stock Exchange (www.nseindia.com) For further details, see section titled | | | | |
| | btain list of registrar to the issue and Share Transfer Agents and Depository Participant the Designated Registrar and Share Transfer Agents locations and Designated Collecting available on the website of the NSE (<u>www.nseindia.com</u>). | | | | |
| PROMOTE | RS OF THE COMPANY | | | | |
| | | | | | |
| Sr. Name Individual / | Experience & Educational Qualification | | | | |

| No. | | Corporate | |
|-----|------------------|------------|--|
| 1. | Mr. Kanak Mangal | Individual | Experience: He is having more than 12 years of experience business operation experience including 5+ years of experience in commercial real estate and co-working spaces industry. Educational Qualification: He has completed his Bachelor of Business Administration and Post-Graduation in Management Studies from MIT School of Telecom and Management Studies. |
| 2. | Mrs. Neha Mittal | Individual | Experience: He is having around 8 years of experience in the Real Estate Consultancy, Business Administration.Educational Qualification: She holds a degree of Masters in Business Administration. |

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Our Company offers "space-as-a-service" by renting and managing commercial spaces. With our allied business office services and technological expertise, we aim to foster a culture of collaboration and productivity by offering flexibility, convenience, and astounding quality at a significantly competitive price to our clients ranging from small-scale startups to large conglomerates.

Product/Service Offering: We provide "space-as-a-service" by renting and managing commercial spaces. Our Company purchases the property and / or take properties on rent, to sub-rent/sub-lease the same to single or multiple clients for their workspace requirements with or without furnishing the same as per their needs on per-seat basis. Geographies Served: Our centers are situated in the State of Maharashtra at Thane, Pune, Fort and BKC (Mumbai).

Key Performance Indicators: For the financial year ended March 31, 2023, 2022 and 2021 our revenue from operations was \gtrless 917.40 lakhs, \gtrless 400.70 lakhs and \gtrless 390.24 lakhs, respectively. Our EBITDA for the financial year ended March 31, 2023, 2022 and 2021 was \gtrless 394.90 lakhs, \gtrless 17.00 lakhs and \gtrless 32.19 lakhs, respectively, while our profit after tax for the financial year ended March 31, 2023 and 2021 was \gtrless 31.08 lakhs and \gtrless (48.06) lakhs, respectively on Standalone Basis.

Client Profile or Industries Served: Our Company falls under the Service Sector and further under the Co-working Service Industry.

Key Performance Indicators:

The financial performance of the company for the last three years as per restated standalone financial Statement are as follows:

| | | | (\ III LUKIIS) |
|-----------------------------|------------|------------|----------------|
| Key Financial Performance | FY 2022-23 | FY 2021-22 | FY 2020-21 |
| Revenue from operations (1) | 917.40 | 400.70 | 390.24 |
| EBITDA (2) | 394.90 | 17.00 | 32.19 |
| EBITDA Margin (3) % | 43.05 | 4.24 | 8.25 |
| PAT (4) | 189.67 | 31.08 | (48.06) |
| PAT Margin(5) % | 20.68 | 7.76 | (12.31) |
| Networth(6) | 464.67 | 75.31 | 44.87 |
| RoE %(7) | 40.82 | 41.27 | (107.10) |
| RoCE% (8) | 31.19 | 20.48 | (10.64) |

(₹ in Lakhs)

Intellectual Property, if any:

| S.No | Domain name and ID | Sponsoring Registrar | Creation date |
|------|---------------------|----------------------|-------------------|
| 1. | www. kontorspace.in | GoDaddy.com, LLC | February 02, 2018 |

Market Share: Not Ascertainable

Manufacturing plant, if any: N.A.

Employee Strength: As on the date of the Prospectus, we have 8 employees at the Registered Office.

BOARD OF DIRECTORS

| Sr. No. | Name | Designation | Experience & Educational Qualification | Other Directorships |
|------------|-------------------|--|--|--|
| 1. | Mr. Kanak Mangal | Chairman and Whole Time Director | He holds degree of Bachelor of Business Administration and Post- Graduation in Management Studies from MIT School of Telecom and Management Studies. He has 12+ year business operation experience including 5+ years of experience in commercial real estate and co-working spaces industry. | Indian Public Limited Companies • NIL Indian Private Limited Companies • NIL Indian Limited Liability Partnerships • NIL |
| 2. | Ms. Kanan Kapur | Managing Director | Ms. Kanan Kapur is a Commerce Graduate and Qualified ACCA (Chartered Accountant) Level II professional.Ms. Kanan Kapur has extensive experience of 20 years in business development, growth strategy and fund management. | Indian Public Limited Companies • Shree Salasar Investments Limited Indian Private Limited Companies • NIL Indian Limited Liability Partnerships • NIL |
| 3. | Mrs. Neha Mittal | Non-Executive Director | Mrs. Neha Mittal holds a degree of Masters in Business Administration. Further she is also licensed as an Independent Real Estate Consultant. She possesses 8 years of overall experience in Real Estate Consultancy, Business Administration | Indian Public Limited Companies • NIL Indian Private Limited Companies • NIL Indian Limited Liability Partnerships • NIL |
| 4. | Mr. Rajat Kothari | Independent Director | Mr. Rajat Kothari holds degree of Company Secretary from the Institute of Company Secretaries of India. He has 6 years of experience in Corporate Secretarial, Legal, Finance and Management field. He has immense knowledge of all Regulatory Laws. | Indian Public Limited Companies • Excel Realty N Infra Limited • Sun Retail Limited Indian Private Limited Companies • NIL Indian Limited Liability Partnerships • NIL |
| 5. | Mrs. Monika Jain | Independent Director | Mrs. Monika Jain holds degree of Company Secretary from the Institute of Company Secretaries of India, and also holds Masters degree in Business Administration. She has over 3 years of experience as a Practicing Company Secretary. She has established her own Practicing Firm offering various Secretarial Services. | Indian Public Limited Companies • NIL Indian Private Limited Companies • NIL Indian Limited Liability Partnerships • NIL |

| | | | Mr. Rahul Jhuthawat is an qualified Chartered Accountant | Indian Public Limited Companies |
|----|---------------------|-------------|---|---------------------------------------|
| | | | | • NIL |
| | | Additional | He is result-oriented professional with +8 years of experience in | Indian Private Limited Companies |
| 6. | Mr. Rahul Jhuthawat | Independent | managing overall finance function in financial Planning & | • NIL |
| | | Director | management, procedure and controls, maintenance of accounts, | Indian Limited Liability Partnerships |
| | | | profitability monitoring, working capital management and building | • NIL |
| | | | internal finance controls. | |

OBJECT OF THE ISSUE

| | | | | (Amount ₹ in Lakh) |
|---|--|--|---|--|
| Particulars | Total Estimate Cost | Amount to be financed from Net Proceeds | Amount deployed till | Estimated Net Proceeds Utilization* Fiscal 2023-24 |
| To make the payment of Rental Deposits of new co-working centres | 238.81 | | 238.81 | 238.81 |
| To carry out the Capital Expenditure for fit outs of new co-working centres | 966.82 | | 966.82 | 966.82 |
| General Corporate Expenses | 356.77 | | 356.77 | 356.77 |
| Total | 1562.40 | | | 1562.40 |
| | To make the payment of Rental Deposits of new co-working centres To carry out the Capital Expenditure for fit outs of new co-working centres General Corporate Expenses Total | ParticularsCostTo make the payment of Rental Deposits of new co-working centres238.81To carry out the Capital Expenditure for fit outs of new co-working centres966.82General Corporate Expenses356.77Total1562.40 | ParticularsTotal Estimate Costfrom Net ProceedsTo make the payment of Rental Deposits of new co-working centres238.81To carry out the Capital Expenditure for fit outs of new co-working centres966.82General Corporate Expenses356.77Total1562.40 | ParticularsIotal Estimate Costfrom Net ProceedsInternationalTo make the payment of Rental Deposits of new co-working centres238.81238.81To carry out the Capital Expenditure for fit outs of new co-working centres966.82966.82General Corporate Expenses356.77356.77 |

* As indicated above, our Company proposes to deploy the entire Net Proceeds towards the objects as described in the Financial Year 2022-2023 and 2023-2024. In the event that the estimated utilization of the Net Proceeds in FY'23 and FY'24 is not completely met, the same shall be utilized, in part or full, in the next financial year or a subsequent period towards the Objects.

Name of Monitoring Agency: As the Net Proceeds of the Issue will be less than ₹ 10,000 Lakh, under the SEBI Regulations, it is not mandatory for us to appoint a monitoring agency.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years- Not Applicable Terms of Issuance of Convertible Security, if any- Not Applicable

| Terms of Issuance of Convertible Security, if any- Not Applicable |
|---|
| Convertible securities being offered by the Company |
| Face Value / Issue Price per Convertible securities |
| Issue Size |
| |

Interest on Convertible Securities Conversion Period of Convertible Securities Conversion Price for Convertible Securities

Conversion Date for Convertible Securities Details of Security created for CCD

SHAREHOLDING PATTERN

| Sr. No. | Particulars | Pre-Issue number of shares | % Holding of Pre issue |
|---------|----------------------------|----------------------------|------------------------|
| 1. | Promoters & Promoter Group | 44,18,989 | 98.20% |
| 2. | Public | 81,011 | 1.80% |
| 3. | Non-Promoter & Non- Public | - | - |
| | Total | 45,00,000 | 100.00% |

Number / amount of equity shares proposed to be sold by Selling Shareholders: Not Applicable

RESTATED FINANCIALS

Standalone Restated Financials

(in Rs. lakhs)

NA

| Particulars | For the year ended March 31, 2023 | For the year ended March 31, 2022 (Standalone) | For the year ended March 31, 2021(Standalone) |
|---|-----------------------------------|---|---|
| Total Income from operations (net) | 917.40 | 400.70 | 390.24 |
| Net Profit/(loss) before tax and extraordinary items | 261.71 | 44.58 | (51.45) |
| Net Profit/(loss) after tax and extraordinary items | 261.71 | 44.58 | (51.45) |
| Equity Share Capital | 400.00 | 200.00 | 200.00 |
| Reserves and Surplus | 64.67 | (124.69) | (155.13) |
| Net Worth (Excluding revaluation reserves) | 464.67 | 75.31 | 44.87 |
| Basic and diluted earnings per share (₹ /share) (Pre Bonus) | 9.46 | 1.55 | (2.40) |
| Basic and diluted earnings per share (₹ /share) (Post Bonus) | 7.57 | 1.24 | (1.92) |
| Return on net worth (%) | 40.82% | 41.27% | (107.10) % |
| Net asset value per Equity Share (basic and diluted)* (in ₹) (Pre Bonus) | 23.17 | 23.17 | 23.17 |
| Net asset value per Equity Share (basic and diluted)* (in ₹) (Post Bonus) | 18.55 | 18.55 | 18.55 |

*Not annualized

The below mentioned risks are the top 10 risk factors as per the Prospectus.

- 1. We have a limited operating and financial history, which makes it difficult to accurately assess our future growth prospects.
- 2. We have a history of losses and we cannot assure that we shall not incur losses in future.
- 3. Some of the risks we face with respect to our clients are heightened in the case of single / large client(s).
- 4. The COVID-19 pandemic has had a material adverse effect on our business and our operating results could be adversely affected by such lock-downs, weakening of economic conditions due to lock-down in all parts of India and other parts of world due to such pandemic or similar unforeseen events.
- 5. Setting up of a centre requires substantial capital outlay before we realize any benefits or returns on such investments.
- 6. We are exposed to risks associated with the cost and delays in fit outs of the new centres.
- 7. Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
- 8. We have incurred indebtedness which exposes us to various risks which may have an adverse effect on our business and results of operations.
- 9. Any penalty or demand raised by statutory authorities in future will affect financial position of the Company.
- 10. Any failure to enter into definitive agreements for proposed new centres at Andheri and Airoli may adversely affect our ability to expand our business and have an adverse effect on our financial condition and results of operations.

For further details on 'Risk Factors' please refer page no. 23 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved: NIL

| Name of Entity | Criminal Proceedings | Tax Proceedings | Statutory or Regulatory Proceedings | Disciplinary actions by the SEBI or Stock Exchanges against our Promoters | Material Civil Litigations | Aggregate amount involved (Rs. In lakhs) |
|--|-------------------------|-----------------|---|---|-------------------------------|--|
| Company | 1 | | 1 | | | |
| By the Company | NIL | NIL | NIL | NIL | NIL | NIL |
| Against the Company | NIL | 1 | NIL | NIL | NIL | 14.24 |
| Directors (Other than P | (normatana) | | | | | |
| Directors (Other than P | romoters) | | | | | |
| By our | NIL | NIL | NIL | NIL | NIL | NIL |
| | | NIL | NIL | NIL | NIL | NIL |
| By our | | NIL 2 | NIL | NIL | NIL | NIL 0.0184 |
| By our directors | NIL | | | | | |
| By our directors Against the Directors | NIL | | | | | |

B. Brief details of top 5 material outstanding litigations against the company and amount involved: NIL

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters/ Group company in last 5 financial years including outstanding action: NIL

D. Brief details of outstanding criminal proceedings against Promoters: - NIL

For further details please refer page 193 of the Prospectus

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines or regulations issued by the Government and / or the guidelines or regulations issued by the Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, each as Amended, or the rules made thereunder or Guidelines / Regulations issued, as the case may be. We further certify that all statements and disclosures made in this Prospectus are true and correct.